

## ESTADO DE DEUDA VIVA A 01/01

## CONSOLIDADA

	2010	2011	2012	2013	2014	2015	2016	2017
<b>A) Total Préstamos</b>	<b>66.015.722,71</b>	<b>64.453.779,47</b>	<b>55.645.650,42</b>	<b>45.161.649,28</b>	<b>33.733.716,71</b>	<b>25.803.688,47</b>	<b>18.976.829,85</b>	<b>12.821.488,03</b>
Devol. P.T.E. 2008	0,00	8.998.375,88	7.198.700,72	5.998.917,28	5.758.960,36	5.039.090,20	4.742.673,04	4.446.255,88
Devol. P.T.E. 2009	0,00	0,00	28.952.889,60	25.092.504,32	23.162.311,64	20.267.022,68	19.074.844,88	17.882.667,08
<b>B) Total Devol. P.T.E.</b>	<b>0,00</b>	<b>8.998.375,88</b>	<b>36.151.590,32</b>	<b>31.091.421,60</b>	<b>28.921.272,00</b>	<b>25.306.112,88</b>	<b>23.817.517,92</b>	<b>22.328.922,96</b>
<b>Subtotal</b>	<b>66.015.722,71</b>	<b>73.452.155,35</b>	<b>91.797.240,74</b>	<b>76.253.070,88</b>	<b>62.654.988,71</b>	<b>51.109.801,35</b>	<b>42.794.347,77</b>	<b>35.150.410,99</b>
<b>LEASING</b>								
Consortio	301.160,37	253.604,97	204.737,84	154.522,84	102.922,80	102.922,80	102.922,80	102.922,80
	454.579,75	382.798,27	309.036,85	233.240,90	155.354,32	155.354,32	155.354,32	155.354,32
	378.765,74	316.460,69	253.814,47	190.318,71	124.841,38	124.841,38	124.841,38	124.841,38
	360.807,48	302.105,52	242.036,30	180.934,07	118.356,35	118.356,35	118.356,35	118.356,35
	18.757,42	15.749,99	12.642,89	9.491,32	6.227,18	6.227,18	6.227,18	6.227,18
	23.659,96	19.866,42	15.947,31	11.971,78	7.854,44	7.854,44	7.854,44	7.854,44
	23.659,96	19.866,42	15.947,31	11.971,78	7.854,44	7.854,44	7.854,44	7.854,44
Nuestro	345.350,58	184.058,52	14.514,24	0,00	0,00	0,00	0,00	0,00
<b>C) Total LEASING</b>	<b>1.906.741,26</b>	<b>1.494.510,80</b>	<b>1.068.677,21</b>	<b>792.451,40</b>	<b>523.410,91</b>	<b>523.410,91</b>	<b>523.410,91</b>	<b>523.410,91</b>
<b>Total Deuda Viva a 1 de Enero</b>	<b>66.015.722,71</b>	<b>73.452.155,35</b>	<b>91.797.240,74</b>	<b>78.159.812,14</b>	<b>64.149.499,51</b>	<b>52.178.478,56</b>	<b>43.586.799,17</b>	<b>35.673.821,90</b>
<b>INGRESOS LIQ. DIPUT.</b>	<b>104.057.157,13</b>	<b>108.386.586,08</b>	<b>102.293.242,50</b>	<b>109.876.506,68</b>	<b>106.311.113,04</b>	<b>111.466.334,54</b>	<b>113.695.661,23</b>	
<b>INGRESOS LIQ. SOC. AGROP.</b>					430.905,85			
<b>INGRESOS LIQ. OARGT</b>					8.331.614,77			
<b>INGRESOS LIQ. FEREX.</b>					330.283,71			
<b>TOTAL ING. SIN AJUSTAR</b>					<b>115.403.917,37</b>			
Devolucion PIE 2008			239.956,92	719.870,16	296.417,16	296.417,16	296.417,16	
Devolucion PIE 2009			1.930.192,68	2.895.288,96	1.192.177,80	1.192.177,80	1.192.177,80	
<b>ingresos ajustados</b>	<b>112.046.656,28</b>	<b>119.019.076,49</b>	<b>112.954.929,50</b>	<b>112.046.656,28</b>	<b>119.019.076,49</b>	<b>112.954.929,50</b>	<b>115.184.256,19</b>	
Ratio endeudamiento								
Deuda viva 31/12 entre ingresos liquidados								
Porcentaje Consolidado sin ajustar	<b>70,59%</b>	<b>84,69%</b>	<b>76,41%</b>	<b>58,38%</b>	<b>45,21%</b>	<b>39,10%</b>	<b>31,38%</b>	
Porcentaje Consolidado ajustado	70,59%	84,69%	76,41%	57,25%	43,84%	38,59%	30,97%	

real

ESTADO DE DEUDA VIVA A 01/01

	2010	2011	2012	2013	2014	2015	2016	2017
<b>A) Total Préstamos</b>	<b>66.015.722,71</b>	<b>64.453.779,47</b>	<b>55.645.650,42</b>	<b>45.161.649,28</b>	<b>33.733.716,71</b>	<b>25.803.688,47</b>	<b>18.976.829,85</b>	<b>12.821.488,03</b>
Devol. P.T.E. 2008	0,00	8.998.375,88	7.198.700,72	5.998.917,28	5.758.960,36	5.039.090,20	4.742.673,04	4.446.255,88
Devol. P.T.E. 2009	0,00	0,00	28.952.889,60	25.092.504,32	23.162.311,64	20.267.022,68	19.074.844,88	17.882.667,08
<b>B) Total Devol. P.T.E.</b>	<b>0,00</b>	<b>8.998.375,88</b>	<b>36.151.590,32</b>	<b>31.091.421,60</b>	<b>28.921.272,00</b>	<b>25.306.112,88</b>	<b>23.817.517,92</b>	<b>22.328.922,96</b>
<b>Subtotal</b>	<b>66.015.722,71</b>	<b>73.452.155,35</b>	<b>91.797.240,74</b>	<b>76.253.070,88</b>	<b>62.654.988,71</b>	<b>51.109.801,35</b>	<b>42.794.347,77</b>	<b>35.150.410,99</b>
<b>LEASING</b>								
Consortio				301.160,37	253.604,97	204.737,84	154.522,84	102.922,80
				454.579,75	382.798,27	309.036,85	233.240,90	155.354,32
				378.765,74	316.460,69	253.814,47	190.318,71	124.841,38
				360.807,48	302.105,52	242.036,30	180.934,07	118.356,35
				18.757,42	15.749,99	12.842,89	9.491,32	6.227,18
				23.659,96	19.866,42	15.947,31	11.971,78	7.854,44
				23.659,96	19.866,42	15.947,31	11.971,78	7.854,44
				345.350,58	184.058,52	14.514,24	0,00	0,00
<b>C) Total LEASING</b>				<b>1.906.741,26</b>	<b>1.494.510,80</b>	<b>1.068.677,21</b>	<b>792.451,40</b>	<b>523.410,91</b>
<b>Total Deuda Viva a 1 de Enero</b>	<b>66.015.722,71</b>	<b>73.452.155,35</b>	<b>91.797.240,74</b>	<b>78.159.812,14</b>	<b>64.149.499,51</b>	<b>52.178.478,56</b>	<b>43.586.799,17</b>	<b>35.673.821,90</b>
<b>INGRESOS LIQ.</b>	<b>104.057.157,13</b>	<b>108.386.586,08</b>	<b>102.293.242,50</b>	<b>109.876.506,68</b>	<b>106.311.113,04</b>	<b>111.466.334,54</b>	<b>113.695.661,23</b>	
Devolucion PIE 2008				239.966,92	719.870,16	296.417,16	296.417,16	
Devolucion PIE 2009				1.930.192,68	2.895.288,96	1.192.177,80	1.192.177,80	
<b>ingresos ajustados</b>				<b>112.046.656,28</b>	<b>109.926.272,16</b>	<b>112.954.929,50</b>	<b>115.184.256,19</b>	
Ratio endeudamiento								
Deuda viva 31/12 entre ingresos liquidados								
Porcentaje sin ajustar	<b>70,59%</b>	<b>84,69%</b>	<b>76,41%</b>	<b>58,38%</b>	<b>49,08%</b>	<b>39,10%</b>	<b>31,38%</b>	
Porcentaje ajustado	70,59%	84,69%	76,41%	57,25%	47,47%	38,59%	30,97%	

real

Resumen de operaciones de Prestamos Vivos

Entidad	n° Prestamo	Capital Inicial	Fecha de Inicio	Ultimo Vto	Periodo	Vencimiento	tipo	Tabla	Anualidad Teorica
Capital Vivo									a 31/12/2013

Resumen de operaciones de Prestamos Vivos

Entidad	n° Prestamo	Capital Inicial	Fecha de Inicio	Ultimo Vto	Periodo	Vencimiento	tipo	Tabla	Anualidad Teorica
Capital Vivo									a 31/12/2014

Banco Simeón	700178840	1.586.959,33	20-7-2004	20-4-2015	10+1	Trimestral	E <sub>3</sub> + 0,30	9.25262411	85.757,26
BCL	9543669342	1.741.102,29	23-7-2004	23-4-2015	10+1	Trimestral	3,21	9.12580637	95.394,44
BCL	9543669300	1.000.000,00	23-7-2004	23-4-2015	10+1	Trimestral	E <sub>3</sub> + 0,15	9.25262411	21.615,49
Caja Badajoz	211118320	400.000,00	30-7-2004	30-4-2015	10+1	Trimestral	E <sub>3</sub> + 0,5	12.65110203	49.147,51
Caja Extremadura	4010060469	5.555.700,00	30-7-2001	30-4-2020	13+1	Trimestral	E <sub>3</sub> + 0,30	9.25262411	28.624,24
Caja Extremadura	4010071250	1.670.583,00	3-9-2005	3-6-2016	10+1	Trimestral	E <sub>3</sub> + 0,50	9.25262411	180.552,35
Caja Galicia	50008194425	905.725,00	30-9-2005	30-6-2016	10+1	Trimestral	E <sub>3</sub> + 0,45	9.25262411	97.888,45
Caja Badajoz	227720920	3.857.461,76	8-9-2005	8-6-2016	10+1	Trimestral	E <sub>3</sub> + 0,25	9.25262411	416.904,62
BCL	9544262415	1.041.666,67	8-9-2005	8-6-2016	10+1	Trimestral	E <sub>3</sub> + 0,038	9.25262411	112.580,68
BCL	9544303938	2.300.000,00	7-10-2005	7-10-2016	10+1	Trimestral	E <sub>3</sub> + 0,035	9.25262411	248.578,13
BVA	752711331	780.500,00	2-2-2007	2-11-2016	10+1	Trimestral	E <sub>3</sub> + 0,037	9.25262411	84.332,83
Santander	604329	250.000,00	21-7-2006	21-4-2017	10+1	Trimestral	E <sub>3</sub> + 0,25	9.25262411	27.019,36
Caja Badajoz	7951020	4.213.911,50	21-7-2006	21-7-2017	10+1	Trimestral	E <sub>3</sub> + 0,25	9.25262411	455.428,80
La Caixa	803261-01	666.666,66	21-7-2006	21-4-2017	10+1	Trimestral	E <sub>3</sub> + 0,25	9.25262411	72.051,63
Caja Madrid	9484427-21	6.328.330,50	21-7-2006	21-4-2017	10+1	Trimestral	E <sub>3</sub> + 0,036	9.25262411	683.971,43
Caja Extremadura	4010080996	1.792.513,27	2-9-2007	2-6-2017	10+1	Trimestral	E <sub>3</sub> + 0,50	9.25262411	193.730,26
Caja Extremadura	4010081002	647.129,09	2-9-2007	2-6-2017	10+1	Trimestral	E <sub>3</sub> + 0,50	9.25262411	69.940,06
Caja Extremadura	4010087116	3.581.977,95	8-6-2007	8-3-2018	10+1	Trimestral	E <sub>3</sub> + 0,20	9.25262411	387.131,04
Caja Badajoz	266754020	1.822.006,50	8-6-2007	8-3-2018	10+1	Trimestral	E <sub>3</sub> + 0,25	9.25262411	196.917,81
BCL	07-00057847	6.028.015,55	8-6-2007	8-3-2018	10+1	Trimestral	E <sub>3</sub> + 0,035	9.25262411	651.492,54
Caja Extremadura	4010093338	9.510.634,78	13-8-2008	13-5-2018	10+1	Trimestral	E <sub>3</sub> + 0,20	9.25262411	1.027.885,13
Caja Extremadura	4010098865	6.855.186,00	3-7-2009	8-3-2020	10+1	Trimestral	E <sub>3</sub> + 0,75	9.25262411	740.891,01
La Caixa	3771156-78	1.738.654,38	30-7-2009	8-3-2020	10+1	Trimestral	E <sub>3</sub> + 1,35	9.25262411	108.077,45
Caja Extremadura	4010101586	1.000.000,00	3-3-2010	23-12-2020	10+1	Trimestral	E <sub>3</sub> + 0,750	9.25262411	108.077,45
Caja Extremadura	4010102931	2.873.700,00	6-8-2011	5-5-2021	10+1	Trimestral	E <sub>3</sub> + 1,00	9.25262411	310.582,16
Caja Extremadura	4010104473	5.809.900,00	20-7-2011	5-5-2021	10+1	Trimestral	E <sub>3</sub> + 1,00	9.25262411	627.919,16
Caja Extremadura	4010106742	1.506.771,00	6-8-2011	6-5-2022	10+1	Trimestral	E <sub>3</sub> + 2,50	9.25262411	0,00
Caja Extremadura	4010106759	4.356.200,00	6-8-2011	6-5-2022	10+1	Trimestral	E <sub>3</sub> + 2,50	9.25262411	0,00
Total		114.982.962,80							7.419.203,51
									25.803.688,45

Los Cálculos se hacen para los variables a un tipo del 3%

Entidad	Nº Prestamo	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Banco Credito Local	9542801150	22.538,00									
Caja Madrid	726176325	41.933,19									
Caja Madrid	726179664	139.249,57									
Banco Santander	2216041889	530.304,71									
Banco Santander	2916041871	74.470,66									
Dexia Sabadell	36152652	270.445,29									
Caja Madrid	769558810	328.962,08	140.983,72								
Caja Madrid	769561836	92.697,25	39.727,37								
Banco BVA	14900120	866.164,49	371.213,37								
Banco BVA	14900200	441.743,92	189.318,84								
Banco BVA	14900309	178.500,00	76.500,00								
Banco BVA	14900407	52.588,58	22.537,97								
Banco Simeon	700178840	396.739,63	238.043,67	79.347,71							
BCL	9543669300	435.275,52	261.165,30	87.055,07							
BCL	9543669342	250.000,00	150.000,00	50.000,00							
BCL	2111163320	100.000,00	60.000,00	20.000,00							
Caja Badajoz	4010060469	2.777.850,00	2.407.470,00	2.037.090,00	1.666.710,00	1.296.330,00	925.950,00	555.570,00	185.190,00		
Caja Extremadura	4010060477	132.424,68	79.454,81	26.484,93							
Caja Extremadura	40110071250	584.703,92	417.645,60	250.587,28	83.528,96						
Caja Extremadura	50008194425	339.646,75	249.074,23	158.501,71	67.929,19						
Caja Galicia	227720920	1.350.111,72	964.365,56	578.619,40	192.873,24						
Caja Badajoz	954262415	364.583,25	260.416,57	156.249,89	52.083,21						
BCL	9544303938	862.500,00	632.500,00	402.500,00	172.500,00						
BBVA	752711331	312.120,00	234.090,00	156.060,00	78.030,00						
Santander	604329	112.500,00	87.500,00	62.500,00	37.500,00	12.500,00					
Caja Badajoz	7951020	1.896.260,12	1.474.868,96	1.053.477,80	632.086,64	210.695,48	89.549,44	47.531,74			
La Caixa	803261-01	299.999,93	233.333,25	166.666,57	99.999,89	33.333,21	45.550,26				
Caja Madrid	9484427-21	2.847.838,56	2.214.985,48	1.582.132,40	949.279,32	316.426,24	150.700,39				
Caja Extremadura	4010080996	806.631,01	627.379,69	448.128,37	268.877,05	89.625,73					
Caja Extremadura	4010081002	291.208,03	226.495,11	161.782,19	97.069,27	32.356,35					
Caja Extremadura	4010087116	1.880.538,41	1.522.340,62	1.164.142,82	805.945,03	447.747,23	89.549,44	47.531,74			
Caja Badajoz	266754020	956.553,46	774.352,82	592.152,18	409.951,54	227.750,90	45.550,26				
BCL	07-00057847	3.164.708,16	2.561.906,61	1.959.105,05	1.366.303,50	753.501,94	150.700,39				
Caja Extremadura	4010093338	6.181.912,61	5.230.849,13	4.279.785,65	3.328.722,17	2.377.658,70	1.426.595,22	475.531,74			
Caja Extremadura	4010098865	5.312.769,15	4.627.250,55	3.941.731,95	3.266.213,35	2.570.694,75	1.885.176,15	1.199.657,55	514.138,95		
La Caixa	3771156-78	816.021,65	0,00	0,00	0,00	0,00	0,00	0,00	0,00		
Caja Extremadura	4010101586	800.000,00	700.000,00	600.000,00	500.000,00	400.000,00	300.000,00	200.000,00	100.000,00		
Caja Extremadura	4010102931	2.442.845,00	2.165.275,00	1.867.905,00	1.580.535,00	1.293.165,00	1.005.795,00	718.425,00	431.055,00		
Caja Extremadura	4010104473	5.083.662,50	4.502.672,50	3.921.682,50	3.340.692,50	2.759.702,50	2.178.712,50	1.597.722,50	1.016.732,50		
Caja Extremadura	4010106742	581.704,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00		
Caja Extremadura	4010106759	741.133,48	0,00	0,00	0,00	0,00	0,00	0,00	0,00		
Total		45.161.649,28	33.733.716,71	25.803.888,47	18.976.829,85	12.821.488,03	8.008.028,95	4.746.906,79	2.247.116,45	579.427,50	0,00

Deuda Hª 36.261.790,06 28.921.272,00 25.306.113,00 23.817.518,04 22.328.923,08 20.840.326,12 19.351.733,16 17.863.138,20 16.374.543,24 14.885.948,28

Total deuda 81.423.439,34 62.654.988,71 51.109.801,47 42.794.347,89 35.150.411,11 28.848.357,07 24.098.639,95 20.110.254,65 16.953.970,74 14.885.948,28

LEASING	Consorcio	301.160,37	253.604,97	204.737,84	154.522,84	102.922,80	49.899,47	0,00	0,00	0,00	0,00
		454.579,75	382.798,27	309.036,85	233.240,90	155.354,32	75.319,39	0,00	0,00	0,00	0,00
		378.765,74	316.460,69	253.784,01	189.587,74	124.225,94	57.656,57	0,00	0,00	0,00	0,00
		360.807,48	302.105,52	241.998,29	180.533,72	117.928,62	54.161,79	0,00	0,00	0,00	0,00
		18.757,42	15.749,99	12.642,50	9.459,08	6.196,63	2.853,61	0,00	0,00	0,00	0,00
		23.659,96	19.866,42	15.947,31	11.931,42	7.816,38	3.599,72	0,00	0,00	0,00	0,00
		23.659,96	19.866,42	15.947,31	11.931,42	7.816,38	3.599,72	0,00	0,00	0,00	0,00
	Nuestro	345.350,58	184.058,52	14.514,24	0,00	0,00	0,00	0,00	0,00	0,00	0,00
	Total LEASING	1.908.741,26	1.494.510,80	1.068.588,35	791.207,12	522.261,07	247.090,27	0,00	0,00	0,00	0,00

Total Deuda Viva 83.330.180,60 64.149.499,51 52.178.389,82 43.585.555,01 35.672.672,18 29.095.447,34 24.098.639,95 20.110.254,65 16.953.970,74

AMORTIZ. PRESTAMO 7.930.028,24 425.922,45 6.826.858,62 277.381,23 6.165.341,83 268.946,05 4.813.459,08 247.090,27 2.499.790,34 1.667.688,95 579.427,50

AMORTIZ. LEASING 83.330.180,60 64.149.499,51 52.178.389,82 43.585.555,01 35.672.672,18 29.095.447,34 24.098.639,95 20.110.254,65 16.953.970,74